

NOMINATE A GRANT TO CHARITY



NOMINATE A GRANT ONLINE THROUGH OUR SECURE DONOR CENTER AT WWW.SCHWABCHARITABLE.ORG.

SCHWAB CHARITABLE FUND™

QUESTIONS? CALL 1-800-746-6216

1 CHARITABLE GIFT ACCOUNT INFORMATION

Account Number

Account Name (optional)

2 RECOMMEND A CHARITY

Legal or Official Name of Charitable Organization				
Mailing Address			Contact Name (if necessary)	
City	State	Zip	Telephone Number ()	Charitable Organization's Federal Tax ID Number (if known)

3 GRANT AMOUNT \$_____ (minimum of \$100)

4 SPECIFY ACKNOWLEDGEMENT OPTIONS

- Please make this an anonymous grant.
- Please include the following information in the acknowledgement:
- The Donor's name(s)
How you wish your name(s) to appear in the letter: _____
 - The Account's mailing address
 - The Account's special name
- Additional information for the receiving charity: _____

5 RESTRICTIONS ON GRANTS

I hereby certify that if this grant is distributed:

- It will not fulfill a pre-existing pledge to the recommended charity.
- Neither I nor any individual will receive any goods, services or other private benefit from the charitable organization as a result of this grant.
Note: Grants may not be used to support any charitable event, including fundraising dinners, concerts, auctions or other benefit functions when the Donor would receive a quid pro quo, such as the benefit of being able to attend a fundraising dinner or event.
- It will not be used for lobbying, political contributions or to support political campaign activities.
- I cannot deduct the grant as I have already deducted my gift to the Schwab Charitable Fund. I will disregard any tax receipt from the recommended charity.

I understand that this grant recommendation will be subject to all the terms and conditions that apply to the account, in accordance with Section 7 of the Program Policies.

X Donor or Nominator Signature	Name (please print)	Date
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6 DELIVERY INSTRUCTIONS

Send this form via mail, overnight delivery or fax:

Schwab Charitable Fund
101 Montgomery Street
San Francisco, CA 94104
Fax: (877) 535-3852